

March 15th, 2021

Notice regarding Disclosure of Investigation Report from Special Investigation Committee

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1st Section)

Representative: Hitoshi Yoshida, President and CEO

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As described in the announcement “Notice regarding Receipt of Investigation Report from Special Investigation Committee” on March 12th, 2021, TOKYO SEIMITSU CO., LTD. (the Company) had received an investigation report (the Report) on the same date from Special Investigation Committee (the Committee) established to investigate misconducts confirmed at Tosei Engineering Corp, a fully owned consolidated subsidiary (the Subsidiary) including embezzlement and inappropriate transactions by former president of the Subsidiary (the Misconducts).

Since the Company completed partial nondisclosure treatment from the viewpoint of protection of personal information and confidential information, the Report (Disclosure Version) is announced today as attached (The Report is in Japanese only).

1. Investigation Results

For details of the results, please refer to the attachment to Japanese version of this announcement.

2. Impacts to the Company’s consolidated financial statements

About impacts to the Company’s consolidated financial statements, the Company will not retroactively revise annual and/or quarterly securities reports for past fiscal years because it was judged that, based on investigation results, quantitative materiality of the Misconducts is insignificant in terms of past fiscal years. The Company, therefore, will make amendments to the consolidated financial statements for the 3rd quarter of FY2021/3 comprehensively. For detail of revision, please refer to “(Revision) Notice regarding revision of “Consolidated Financial Statements for the 3rd Quarter of the Fiscal Year Ending March 31st, 2021 (FY2021/3), Japan GAAP” which will be announced within today.

3. Future actions based on an investigation by the Committee

The Company will take investigation results seriously, and establish and execute recurrence prevention measures in accordance with suggestions for recurrence prevention.

For detail of recurrence prevention measures, please refer to “Notice regarding Recurrence Prevention Measures and Disciplinary Actions” which will be announced within today.

4. Future schedule

As described in the announcement “Notice regarding Approval of Extension of due date to File FY2021/3Q Quarterly Securities Report” on February 15th, 2021, the Company will file Quarterly Security Report for 3rd quarter of FY2021/3 (from October 1st, 2020 to December 31st, 2020) within today (extended) with quarterly review report from the certified public accountant.

The Company expresses its most sincere apologies to shareholders, suppliers, customers, and all other stakeholders for any concern or inconvenience caused on this occasion.

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