

March 15<sup>th</sup>, 2021

**Notice regarding Completion of Submission of**  
**FY2021/3 3Q Quarterly Securities Report, and Revision of**  
**FY2021/3 3Q Consolidated Financial Statements**

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange 1<sup>st</sup> Section)

Representative: Hitoshi Yoshida, President and CEO

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As described in the announcement “Notice regarding Approval of Extension of due date to File FY2021/3Q Quarterly Securities Report” on February 15<sup>th</sup>, 2021, TOKYO SEIMITSU CO., LTD. (the Company) had approval of extension of the due date to file Quarterly Security Report for 3<sup>rd</sup> quarter of FY2021/3 (from October 1<sup>st</sup>, 2020 to December 31<sup>st</sup>, 2020). Today, the Company filed the report to *Kanto* Local Finance Bureau.

The Company also announced revision of Consolidated Financial Statements for 3<sup>rd</sup> Quarter of FY2021/3 today.

**1. Quarterly Securities Report filed today**

Quarterly Securities Report for 3<sup>rd</sup> Quarter of FY2021/3 (from October 1<sup>st</sup>, 2020 to December 31<sup>st</sup>, 2020)

**2. Revision of Consolidated Financial Statements announced today**

Consolidated Financial Statements for 3<sup>rd</sup> Quarter of FY2021/3

For details of revision of Consolidated Financial Statements, please refer to “(Revision) Notice regarding revision of “Consolidated Financial Statements for the 3<sup>rd</sup> Quarter of the Fiscal Year Ending March 31<sup>st</sup>, 2021 (FY2021/3), Japan GAAP” announced today.

**3. Reasons and backgrounds for the revisions**

As described in the announcement “Notice regarding Establishment of Special Investigation Committee, and Outline of Misconduct at Tokyo Seimitsu’s Consolidated Company” on February 8<sup>th</sup>, 2021, the Company had established Special Investigation Committee (the Committee) consisting of external experts and an external corporate director to thoroughly clarify the whole truth of the misconducts confirmed at Tosei Engineering Corp, a fully owned consolidated subsidiary which are (a) Embezzlement by former president, (b) Inappropriate transaction through collection of long overdue trade and accounts receivable, and (c) Improper allocation of outsourcing expenses. Since then, the Committee has conducted thorough investigation.

The Company received an investigation report from the Committee on March 12<sup>th</sup>. Based on the investigation results, the Company filed Quarterly Securities Report for 3<sup>rd</sup> Quarter of FY2021/3 and revised Consolidated Financial Statements for 3<sup>rd</sup> Quarter of FY2021/3 today.

**4. Impacts to consolidated financial performance for 3<sup>rd</sup> Quarter of FY2021/3 upon revision**

Consolidated results for 3<sup>rd</sup> quarter of FY2021/3 (April 1<sup>st</sup> – December 31<sup>st</sup>, 2020) unit: Million Yen

	Before Revision	After Revision	Change
Net Sales	66,709	66,709	0
Operating Profit	9,605	9,317	- 288
Recurring Profit	9,752	9,352	- 400
Profit before income taxes and minority interests	9,614	9,214	- 400
Net Profit(Loss) attributable to Owners of the Parent	7,455	7,005	- 449

Note: The revision in the announcement “(Revision) Notice regarding revision of “Consolidated Financial Statements for the 3<sup>rd</sup> Quarter of the Fiscal Year Ending March 31<sup>st</sup>, 2021 (FY2021/3), Japan GAAP” announced today is inclusive of other revision by the following events which occurred from February 2<sup>nd</sup>, 2021 (The day the Company announced “Consolidated Financial Statements for the 3<sup>rd</sup> Quarter of the Fiscal Year Ending March 31<sup>st</sup>, 2021 (FY2021/3), Japan GAAP”) to today and shall be reflected to accumulated 3<sup>rd</sup> Quarter financial results. Therefore, some numeral revisions above may not match.

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