

**TOKYO SEIMITSU CO., LTD.**

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Tokyo 192-8515 Japan  
Tel: +81-(0)42-642-1701



November 16<sup>th</sup>, 2022

**(Update) “Earnings Conference for FY2023/3 2nd Quarter (with notes)”**

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange, Prime Segment)

Representative: Ryuichi Kimura, President and COO

Inquiries: Koichi Kawamura, Executive Vice President and CFO (Tel: +81-(0)42-642-1701)

Tokyo Seimitsu Co., Ltd. (the “Company”) hereby announces that there has been correction made to the documents “Earnings Conference for FY2023/3 2nd Quarter (with notes)” released on November 2<sup>nd</sup>, 2022.

Note that no corrections have been made to consolidated financial statements.

**1. Reasons for the partial correction**

The Company had confirmed an incorrect entry in the aforementioned document therefore corrected.

**2. Detail of Revisions**

Please refer to attached. Revised figures are **underlined**.


Consolidated Results and forecasts (BJPY)		FY2022/3			FY2023/3			YoY
		1H	2H	FY	1H	2H(f)	FY(f)	
Sales		61.2	69.5	130.7	71.1	73.9	145.0	+11%
Operating Profit (OP Margin)		12.9 (21%)	15.4 (22%)	28.3 (22%)	15.7 (22%)	14.3 (19%)	30.0 (21%)	+6%
Recurring Profit		13.0	16.2	29.2	16.6	14.5	31.1	+7%
Net Profit		9.6	11.7	21.3	11.9	10.1	22.0	+3%
Dividend per Share		185Yen			218Yen			+33Yen
<b>Per Segment</b>								
(SPE)	Orders	71.8	81.1	152.9	61.2			
	Sales	47.4	53.7	101.1	55.4	55.6	111.0	+10%
(Metr.)	Orders	16.0	17.2	33.2	19.0			
	Sales	13.7	15.8	29.6	15.7	18.4	34.0	+15%

> Revised full-year forecasts announced on May 10th, 2022  
 > Compared to the previous forecast, SPE sales will decrease and metrology sales will increase.  
 > Exchange rate assumption changed from ¥115 to ¥135

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- ◆ Based on the explanations given so far, we have revised our FY2023/3 Full Year forecast announced in May, 2022.
- ◆ Specifically, we are forecasting sales of ¥145B, operating profit of ¥30B, recurring profit of ¥31.1B, and net profit of ¥22B, a reduction in Sales of ¥5.0B from the plan announced in May.
- ◆ On the other hand, considering the continued high level of utilization and the positive impact of the change in the Forex rate assumption from ¥115 to ¥135 per US dollar, operating profit to be reduced by ¥1.1B, while recurring profit and net profit remains unchanged.
- ◆ Sales by segment are as stated, Metrology has been raised by ¥1.0B.
- ◆ The annual dividend forecast remains unchanged.
- ◆ As for the impact of foreign exchange rate fluctuations on profits, due to an increase in sales in overseas currencies, each 1 Japanese Yen movement vs. the US dollar now impacts our annual operating profit by ¥1.0B.

<After Revision>

<b>FY2023/3 Forecast</b>								
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