

**TOKYO SEIMITSU CO., LTD.**

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Tokyo 192-8515 Japan  
Tel: +81-(0)42-642-1701



February 5<sup>th</sup>, 2024

**Partial Corrections to “Consolidated Financial Statements for the 1<sup>st</sup> Half of the Fiscal Year Ending March 31<sup>st</sup>, 2024 (FY2024/3), Japan GAAP” and Presentation Materials for Earnings Conference**

Company name: TOKYO SEIMITSU CO., LTD.

(Stock code: 7729, Tokyo Stock Exchange, Prime Segment)

Representative: Ryuichi Kimura, President and COO

Inquiries: Koichi Kawamura, Executive Vice President and CFO (Tel: +81-(0)42-642-1701)

Tokyo Seimitsu Co., Ltd. (the “Company”) hereby announces that there have been partial corrections made to the documents “Consolidated Financial Statements for the 1<sup>st</sup> Half of the Fiscal Year Ending March 31<sup>st</sup>, 2024 (FY2024/3), Japan GAAP”, “Earnings Conference for FY2024/3 2<sup>nd</sup> Quarter”, and “Earnings Conference for FY2024/3 2<sup>nd</sup> Quarter (with notes)” released on November 2<sup>nd</sup>, 2023.

Note that no corrections have been made to consolidated financial statements.

**1. Reasons and backgrounds for the partial correction**

In the process of preparing the consolidated financial statements for accumulated 3<sup>rd</sup> quarter of the fiscal year ending March 31<sup>st</sup>, 2024, it was discovered that there were errors in the segment profit amounts in the 2<sup>nd</sup> quarter.

**2. Detail of Revisions**

Please refer to attached. Revised figures are **underlined**.

# Consolidated Financial Statements for the 1<sup>st</sup> Half of the Fiscal Year Ending March 31<sup>st</sup>, 2024 (FY2024/3), Japan GAAP

(Supplementary Statement, Page 2)

## 1. Qualitative information on Business Performance for the 1st Half of FY2024/3

<Before Revision>

### (1) Overview of Business Performance

(Omitted)

#### [Semiconductor Production Equipment (SPE) Segment]

(Omitted)

As a result, Orders for SPE segment in the same period were ¥42,303 million (down 30.8% YoY), Net Sales were ¥46,964 million (down 15.2% YoY), and Operating Profit was ¥9,298 million (down 33.2% YoY).

<After Revision>

### (1) Overview of Business Performance

(Omitted)

#### [Semiconductor Production Equipment (SPE) Segment]

(Omitted)

As a result, Orders for SPE segment in the same period were ¥42,303 million (down 30.8% YoY), Net Sales were ¥46,964 million (down 15.2% YoY), and Operating Profit was ¥8,982 million (down 35.5% YoY).

(Supplementary Statement, Page 3)

<Before Revision>

#### [Metrology Equipment Segment]

(Omitted)

As a result, Orders for Metrology Equipment segment in the same period were ¥17,206 million (down 9.6% YoY), Net Sales were ¥16,573 million (up 5.7% YoY), and Operating Profit was ¥2,090 million (up 18.7% YoY).

<After Revision>

#### [Metrology Equipment Segment]

(Omitted)

As a result, Orders for Metrology Equipment segment in the same period were ¥17,206 million (down 9.6% YoY), Net Sales were ¥16,573 million (up 5.7% YoY), and Operating Profit was ¥2,407 million (up 36.6% YoY).

(Supplementary Statement, Page 10)

2. Consolidated Statements of Income, and Comprehensive Income

(4) Notes to Consolidated Financial Statements

<Before Revision>

(Segment Information and Others)

(Omitted)

1<sup>st</sup> half of FY2024/3 (April 1<sup>st</sup>, 2023 – September 30<sup>th</sup>, 2023)

Sales and Profit (or loss) information per each reportable segment (Millions of yen)

	Reportable Segments		Consolidated Total
	SPE	Metrology Equipment	
Sales			
Sales to third party:	46,964	16,573	63,537
Intersegment sales to transfer	-	-	-
Total	46,964	16,573	63,537
Segment Profit	<u>9,298</u>	<u>2,090</u>	11,389

Note) Total Segment profit of reportable segments equals Operating profit of Consolidated Financial Statement.

<After Revision>

(Segment Information and Others)

(Omitted)

1<sup>st</sup> half of FY2024/3 (April 1<sup>st</sup>, 2023 – September 30<sup>th</sup>, 2023)

Sales and Profit (or loss) information per each reportable segment (Millions of yen)

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Segment Profit	<u>8,982</u>	<u>2,407</u>	11,389

Note) Total Segment profit of reportable segments equals Operating profit of Consolidated Financial Statement.

Earnings Conference for FY2024/3 2<sup>nd</sup> Quarter  
 (Page 5) “SPE Segment “  
 <Before correction>

## SPE Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
	1H	2H	1H	Vs. Fcst	HoH	YoY
Orders	61.2	38.2	42.3		+11%	-31%
Sales	55.4	57.0	47.0	+3.0	-18%	-15%
Operating Profit (OP Margin)	13.9 (25%)	15.9 (28%)	9.3 (20%)		-42%	-33%

Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	35.9	25.2	20.7	17.5	20.3	22.0	+8%	-13%
Sales	21.1	34.3	24.1	32.9	18.7	28.2	+51%	-18%
Operating Profit (OP Margin)	5.0 (24%)	8.9 (26%)	6.4 (27%)	9.5 (29%)	3.2 (17%)	6.1 (22%)	+90%	-31%

- Orders increased YoY despite sluggish consumer-related demand
- 2Q OP margin recovered to the 20% level

Nov 2nd, 2023

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<After correction>

## SPE Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
	1H	2H	1H	Vs. Fcst	HoH	YoY
Orders	61.2	38.2	42.3		+11%	-31%
Sales	55.4	57.0	47.0	+3.0	-18%	-15%
Operating Profit (OP Margin)	13.9 (25%)	15.9 (28%)	9.0 (19%)		-44%	-36%

Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	35.9	25.2	20.7	17.5	20.3	22.0	+8%	-13%
Sales	21.1	34.3	24.1	32.9	18.7	28.2	+51%	-18%
Operating Profit (OP Margin)	5.0 (24%)	8.9 (26%)	6.4 (27%)	9.5 (29%)	3.2 (17%)	5.8 (20%)	+80%	-35%

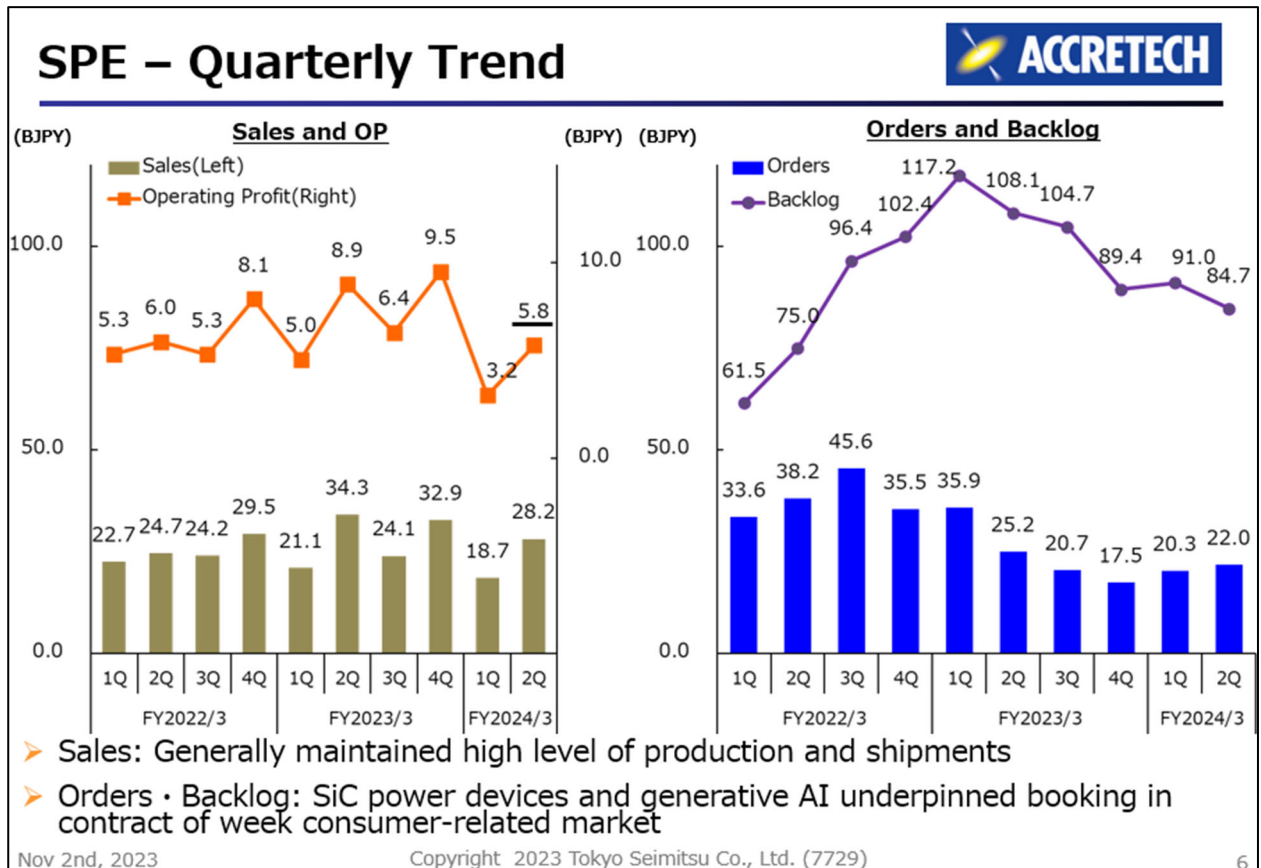
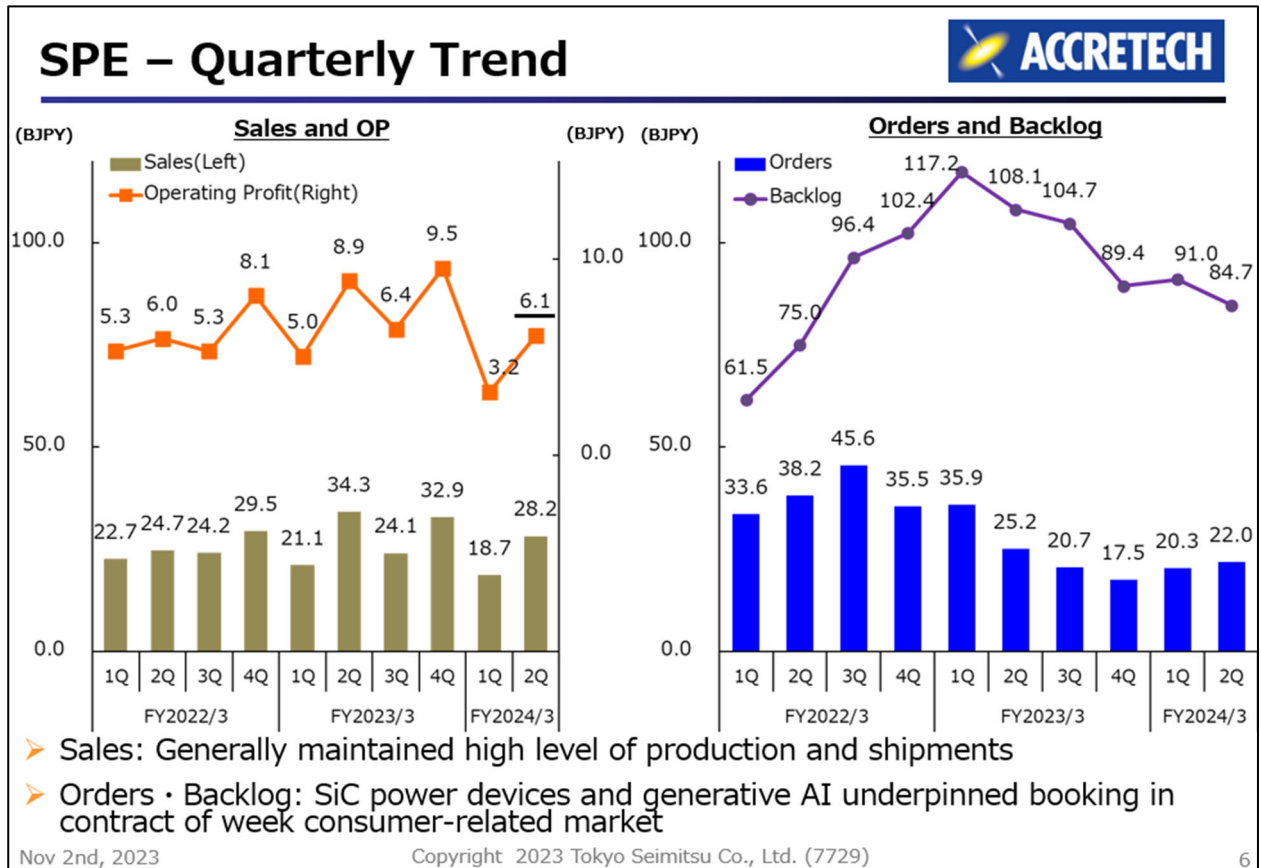
- Orders increased YoY despite sluggish consumer-related demand
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## Metrology Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
	1H	2H	1H	Vs. Fcst	HoH	YoY
Orders	19.0	17.9	17.2		-4%	-10%
Sales	15.7	18.8	16.6	-0.4	-12%	+6%
Operating Profit (OP Margin)	1.8 (11%)	2.9 (15%)	2.1 (13%)		-27%	+19%

Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	10.2	8.8	9.5	8.5	9.2	8.0	-13%	-9%
Sales	6.8	8.9	8.0	10.8	7.9	8.7	+10%	-2%
Operating Profit (OP Margin)	0.6 (10%)	1.1 (13%)	1.0 (13%)	1.8 (17%)	1.0 (13%)	1.0 (12%)	+1%	-6%

- Sales were generally in line with expectations
- Orders declined mainly due to macroeconomic uncertainty.

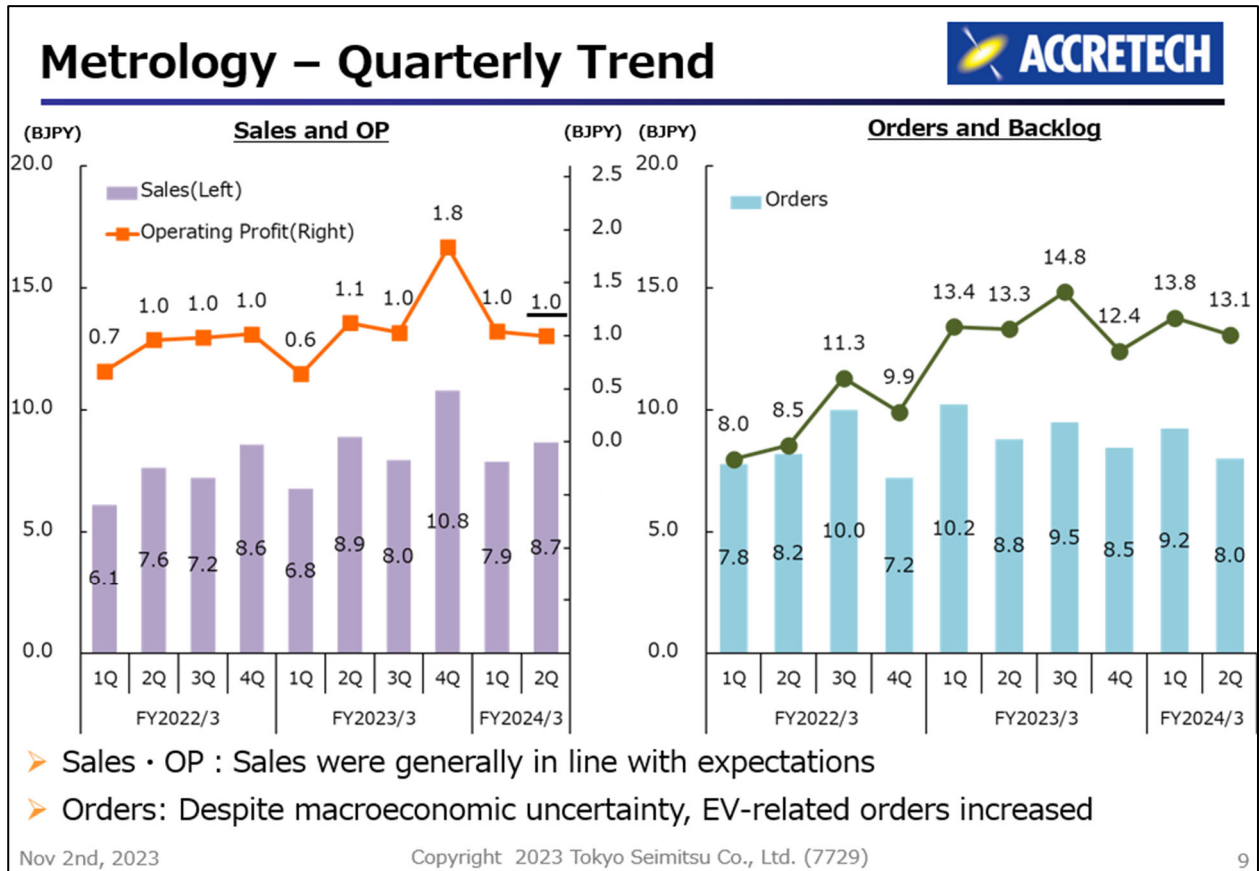
## Metrology Segment



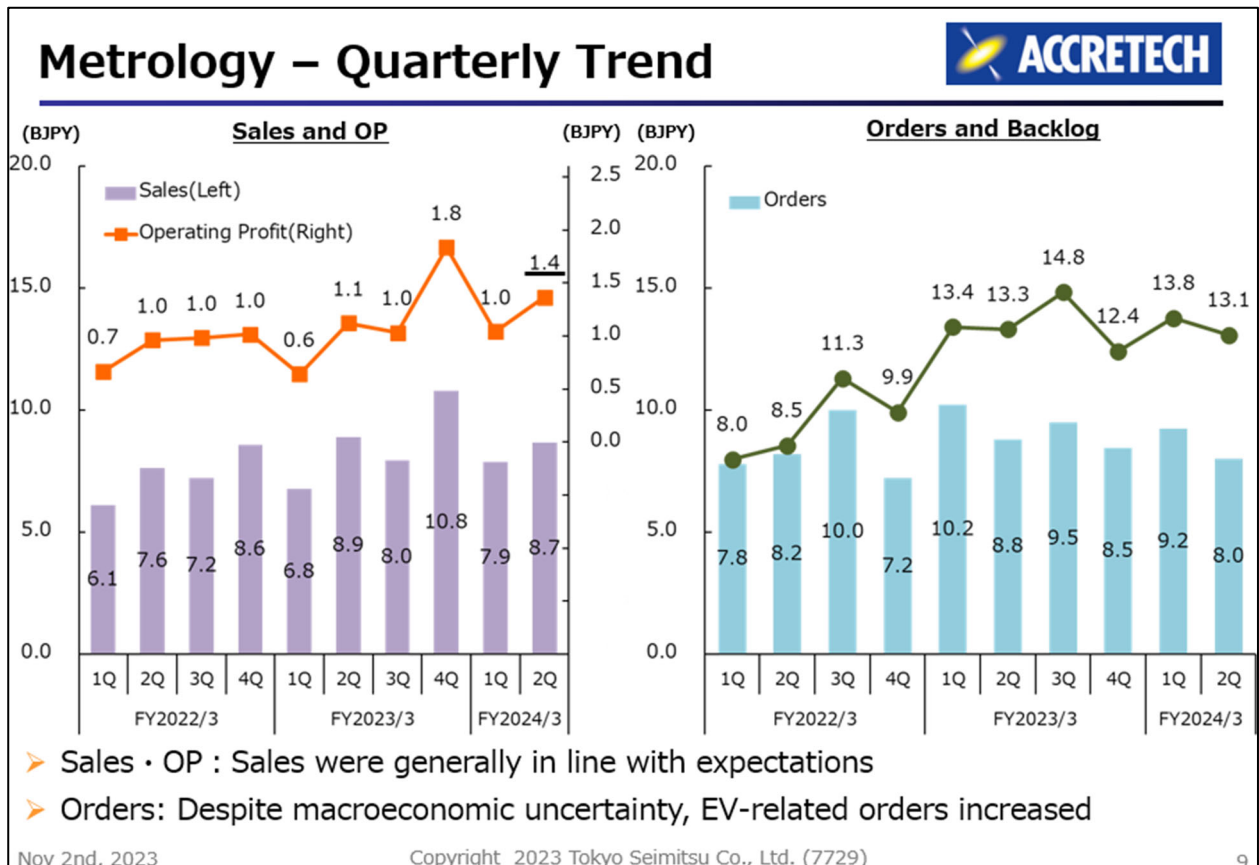
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Sales	15.7	18.8	16.6	-0.4	-12%	+6%
Operating Profit (OP Margin)	1.8 (11%)	2.9 (15%)	2.4 (15%)		-16%	+37%

Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	10.2	8.8	9.5	8.5	9.2	8.0	-13%	-9%
Sales	6.8	8.9	8.0	10.8	7.9	8.7	+10%	-2%
Operating Profit (OP Margin)	0.6 (10%)	1.1 (13%)	1.0 (13%)	1.8 (17%)	1.0 (13%)	1.4 (16%)	+31%	+22%

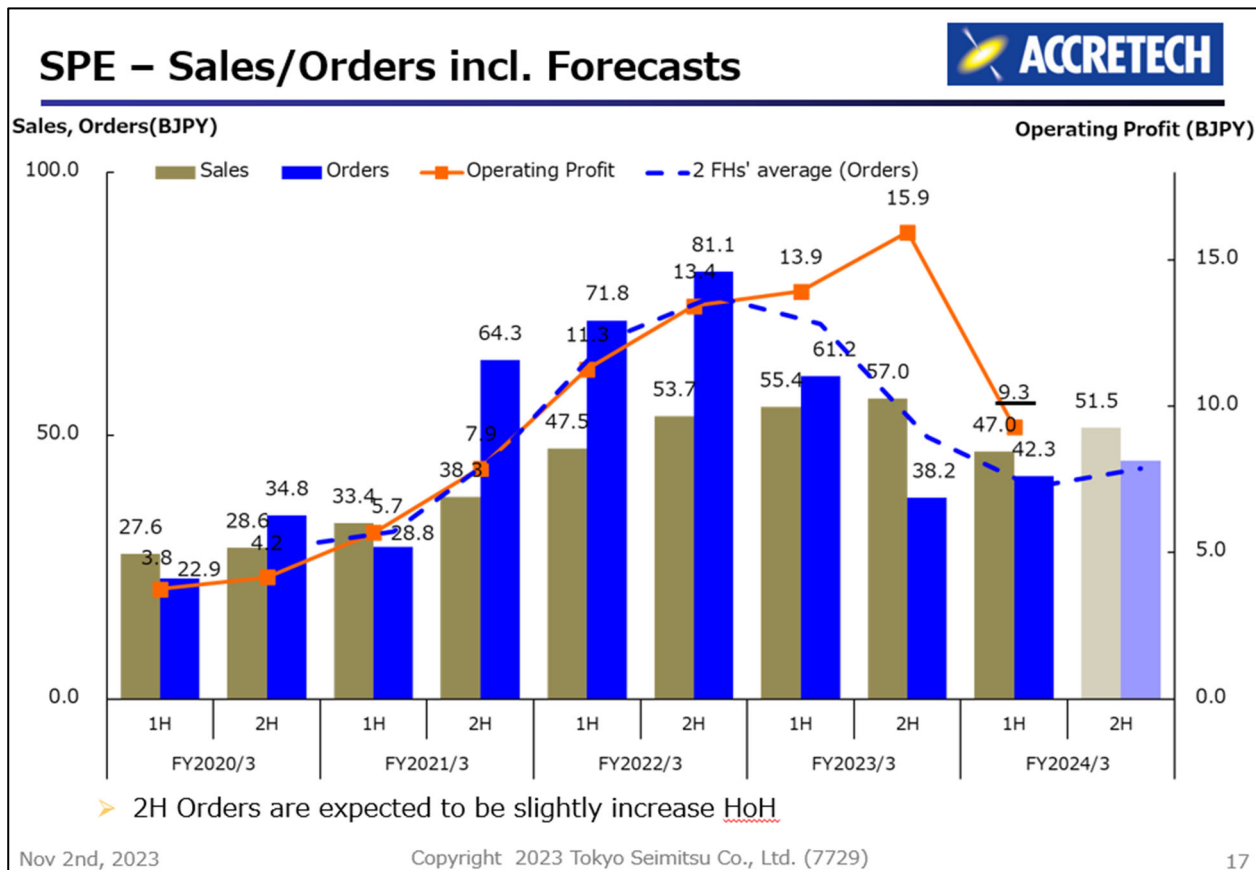
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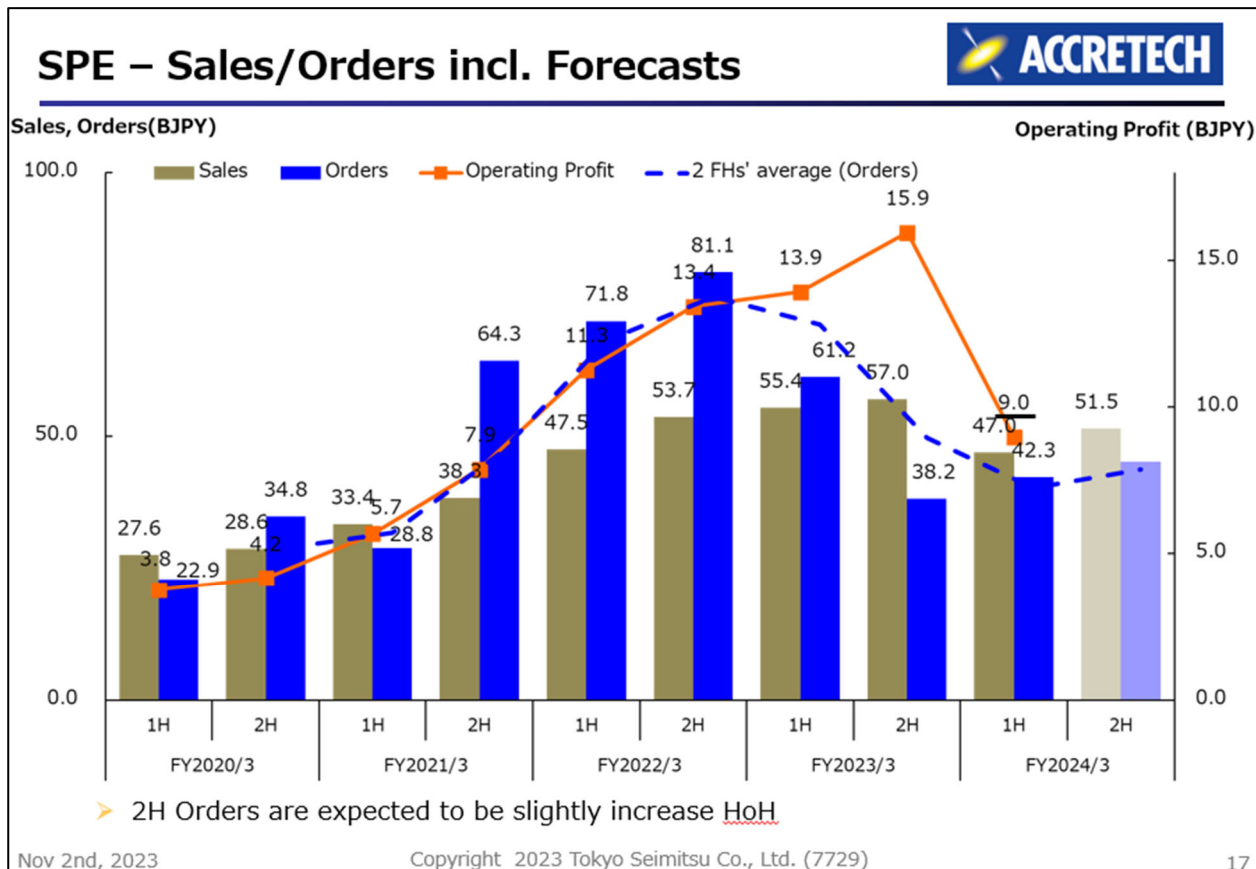
<After correction>

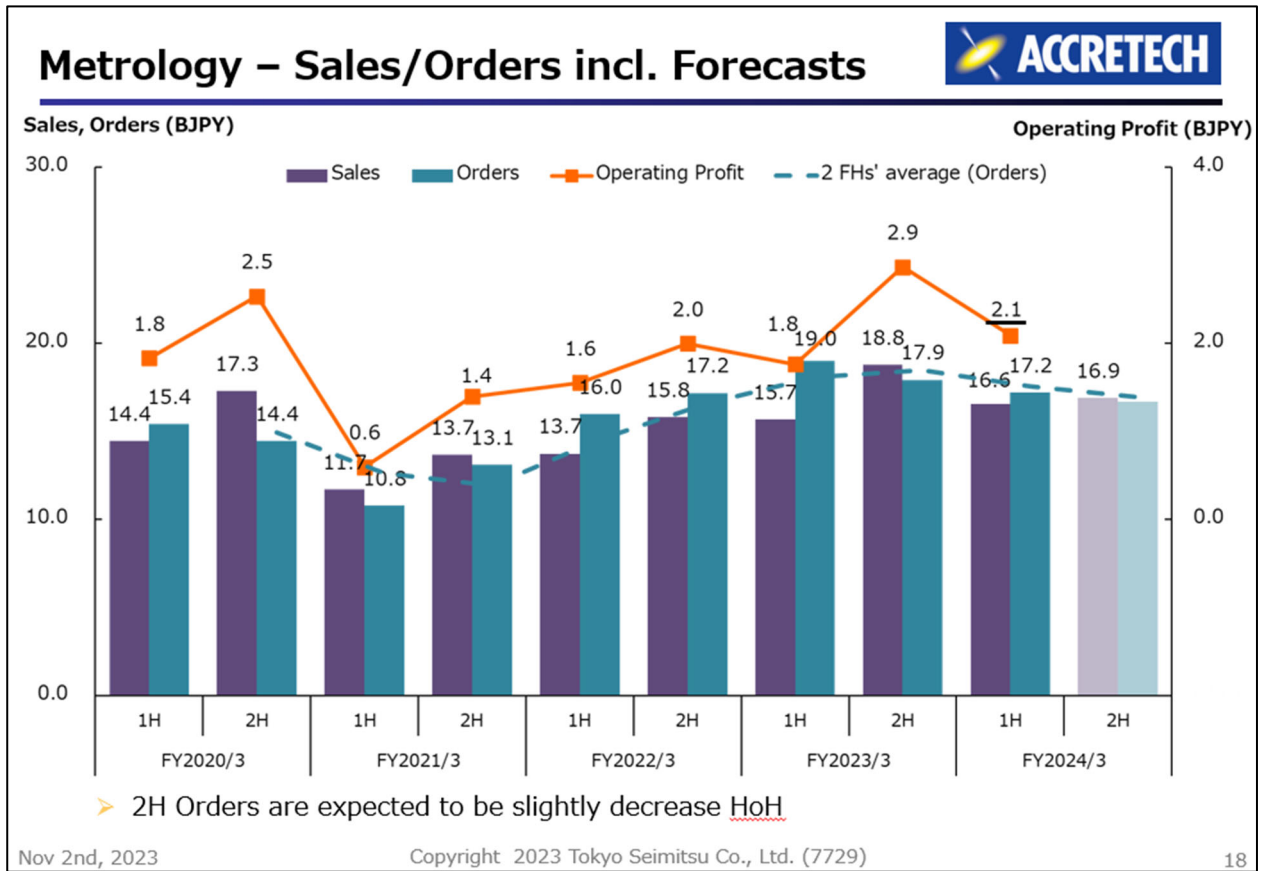


(Page 17) “SPE – Sales/Orders incl. Forecasts”  
 < Before correction >

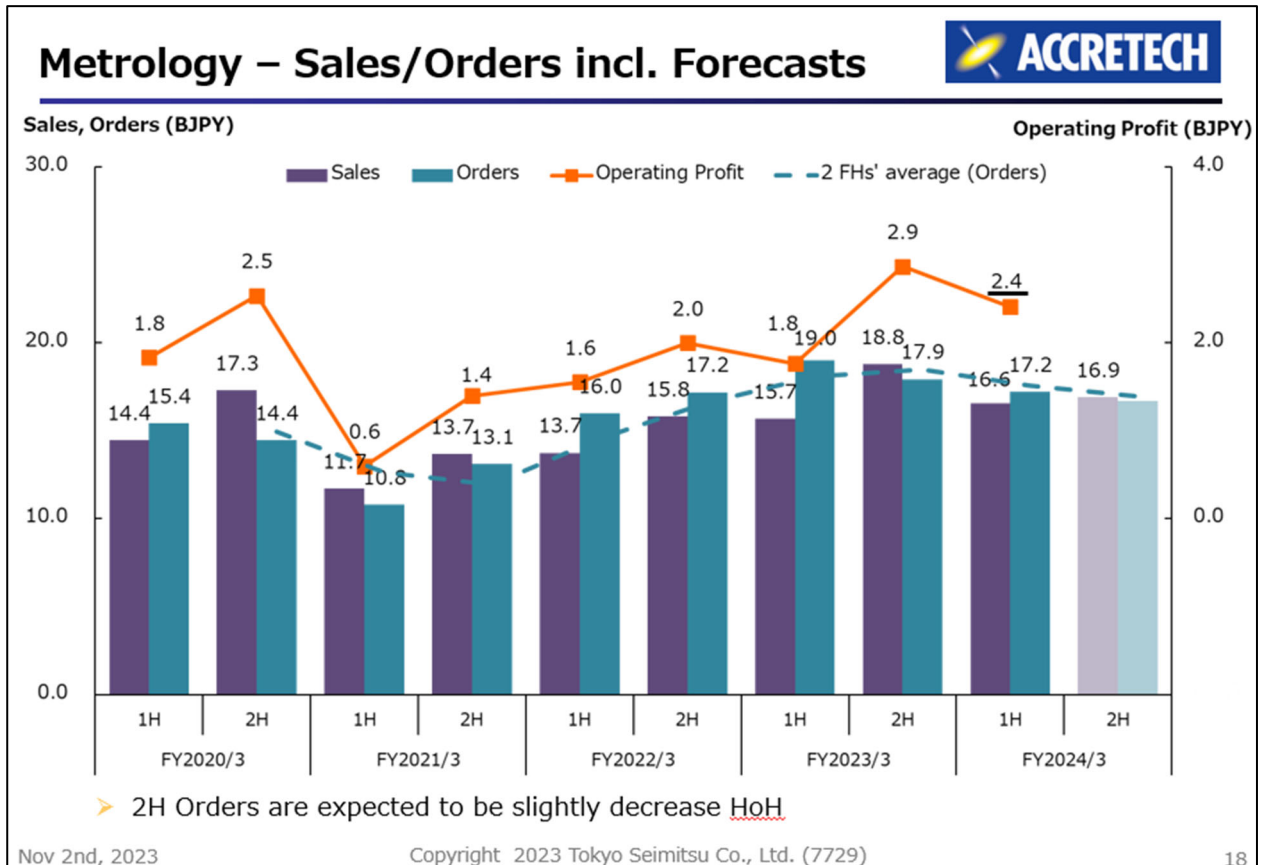


<After correction >





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(Page 29) “セグメント別業績推移 Segment Information”  
 < Before correction >

(百万円) Million Yen		会計期間 Fiscal Year				四半期 Quarter							
		2020年 3月期 FY2020/3	2021年 3月期 FY2021/3	2022年 3月期 FY2022/3	2023年 3月期 FY2023/3	2023年3月期 FY2023/3				2024年3月期 FY2024/3			
						1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Orders 受注額	半導体 SPE	57,709	93,181	152,896	99,366	35,918	25,246	20,663	17,537	20,345	21,957		
	計測 Metr.	29,866	23,878	33,159	36,960	10,246	8,788	9,472	8,452	9,225	7,981		
	合計 Total	87,576	117,060	186,056	136,326	46,165	34,034	30,136	25,990	29,571	29,938		
Backlog 受注済額	半導体 SPE	29,182	50,619	102,370	89,371	117,153	108,134	104,714	89,371	90,993	84,710		
	計測 Metr.	7,782	6,301	9,904	12,428	13,367	13,263	14,782	12,428	13,758	13,061		
	合計 Total	36,965	56,920	112,274	101,799	130,520	121,398	119,496	101,799	104,752	97,771		
Sales 売上額	半導体 SPE	56,198	71,745	101,145	112,365	21,135	34,264	24,084	32,880	18,722	28,241		
	計測 Metr.	31,728	25,359	29,556	34,436	6,783	8,892	7,954	10,806	7,895	8,678		
	合計 Total	87,927	97,105	130,702	146,801	27,919	43,156	32,038	43,687	26,618	36,919		
Op 営業仕組	半導体 SPE	7,915	13,565	24,698	29,866	5,049	8,874	6,416	9,526	3,208	<u>6,089</u>		
	計測 Metr.	4,366	1,996	3,628	4,628	641	1,120	1,031	1,834	1,042	<u>1,048</u>		
	合計 Total	12,282	15,562	28,327	34,494	5,691	9,994	7,448	11,361	4,250	7,138		
Op Margin 営業仕組率	半導体 SPE	14.1%	18.9%	24.4%	26.6%	23.9%	25.9%	26.6%	29.0%	17.1%	<u>21.6%</u>		
	計測 Metr.	13.8%	7.9%	12.3%	13.4%	9.5%	12.6%	13.0%	17.0%	13.2%	<u>12.1%</u>		
	合計 Total	14.0%	16.0%	21.7%	23.5%	20.4%	23.2%	23.2%	26.0%	16.0%	19.3%		

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<After correction>


(百万円) Million Yen		会計期間 Fiscal Year				四半期 Quarter							
		2020年 3月期 FY2020/3	2021年 3月期 FY2021/3	2022年 3月期 FY2022/3	2023年 3月期 FY2023/3	2023年3月期 FY2023/3				2024年3月期 FY2024/3			
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	合計 Total	87,576	117,060	186,056	136,326	46,165	34,034	30,136	25,990	29,571	29,938		
Backlog 受注済額	半導体 SPE	29,182	50,619	102,370	89,371	117,153	108,134	104,714	89,371	90,993	84,710		
	計測 Metr.	7,782	6,301	9,904	12,428	13,367	13,263	14,782	12,428	13,758	13,061		
	合計 Total	36,965	56,920	112,274	101,799	130,520	121,398	119,496	101,799	104,752	97,771		
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	合計 Total	87,927	97,105	130,702	146,801	27,919	43,156	32,038	43,687	26,618	36,919		
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	計測 Metr.	4,366	1,996	3,628	4,628	641	1,120	1,031	1,834	1,042	<u>1,365</u>		
	合計 Total	12,282	15,562	28,327	34,494	5,691	9,994	7,448	11,361	4,250	7,138		
Op Margin 営業仕組率	半導体 SPE	14.1%	18.9%	24.4%	26.6%	23.9%	25.9%	26.6%	29.0%	17.1%	<u>20.4%</u>		
	計測 Metr.	13.8%	7.9%	12.3%	13.4%	9.5%	12.6%	13.0%	17.0%	13.2%	<u>15.7%</u>		
	合計 Total	14.0%	16.0%	21.7%	23.5%	20.4%	23.2%	23.2%	26.0%	16.0%	19.3%		

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## SPE Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
	1H	2H	1H	Vs. Fcst	HoH	YoY
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Orders	35.9	25.2	20.7	17.5	20.3	22.0	+8%	-13%
Sales	21.1	34.3	24.1	32.9	18.7	28.2	+51%	-18%
Operating Profit (OP Margin)	5.0 (24%)	8.9 (26%)	6.4 (27%)	9.5 (29%)	3.2 (17%)	6.1 (22%)	+90%	-31%


> Orders increased YoY despite sluggish consumer-related demand  
 > 2Q OP margin recovered to the 20% level

Nov 2nd, 2023 Copyright 2023 Tokyo Seimitsu Co., Ltd. (7729) 5

- ◆ First, I would like to discuss the results of the SPE segment.
- ◆ 1H Orders, amid sluggish demand in the consumer-related market, increased HoH due to factors that will be explained later.
- ◆ 1H Sales exceeded the forecast due to the continued high level of production and shipments.
- ◆ Quarterly results are shown in the lower row.  
2Q OP Margin recovered to the 20% level.

< After correction >

## SPE Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
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<b>Orders</b>	<b>61.2</b>	<b>38.2</b>	<b>42.3</b>		<b>+11%</b>	<b>-31%</b>
<b>Sales</b>	<b>55.4</b>	<b>57.0</b>	<b>47.0</b>	<b>+3.0</b>	<b>-18%</b>	<b>-15%</b>
<b>Operating Profit (OP Margin)</b>	<b>13.9 (25%)</b>	<b>15.9 (28%)</b>	<b>9.0 (19%)</b>		<b>-44%</b>	<b>-36%</b>

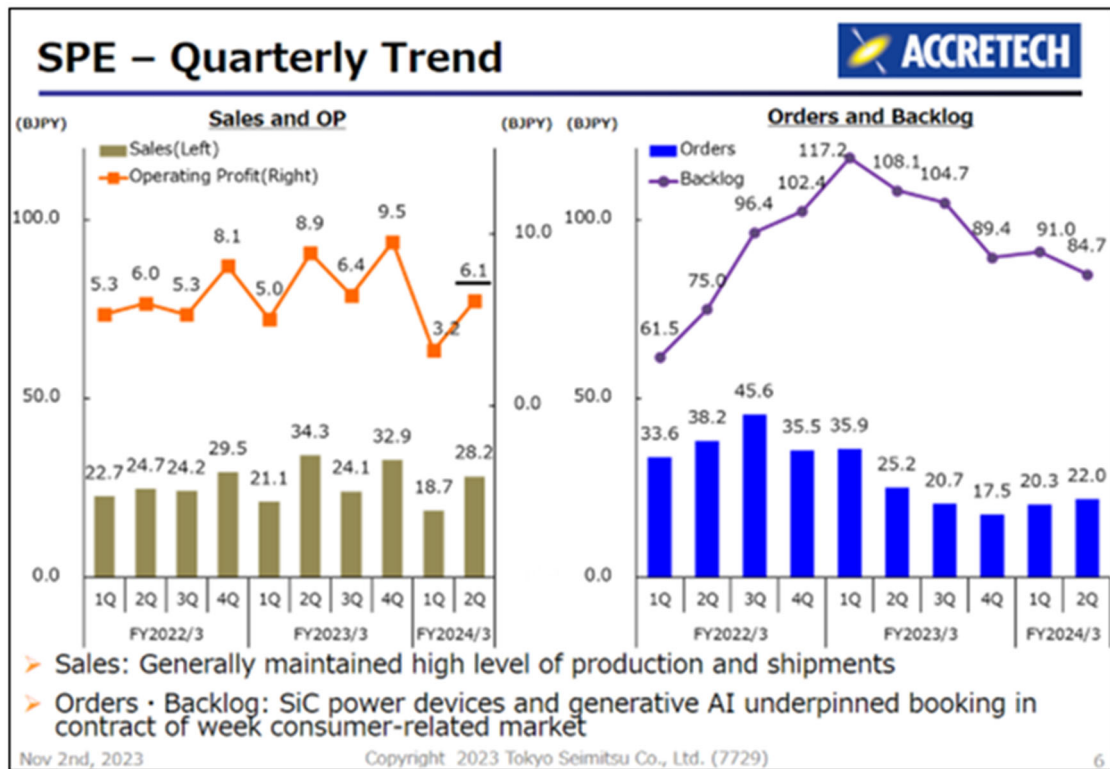
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Sales	21.1	34.3	24.1	32.9	18.7	<b>28.2</b>	<b>+51%</b>	<b>-18%</b>
Operating Profit (OP Margin)	5.0 (24%)	8.9 (26%)	6.4 (27%)	9.5 (29%)	3.2 (17%)	<b>5.8 (20%)</b>	<b>+80%</b>	<b>-35%</b>

➤ Orders increased YoY despite sluggish consumer-related demand  
 ➤ 2Q OP margin recovered to the 20% level

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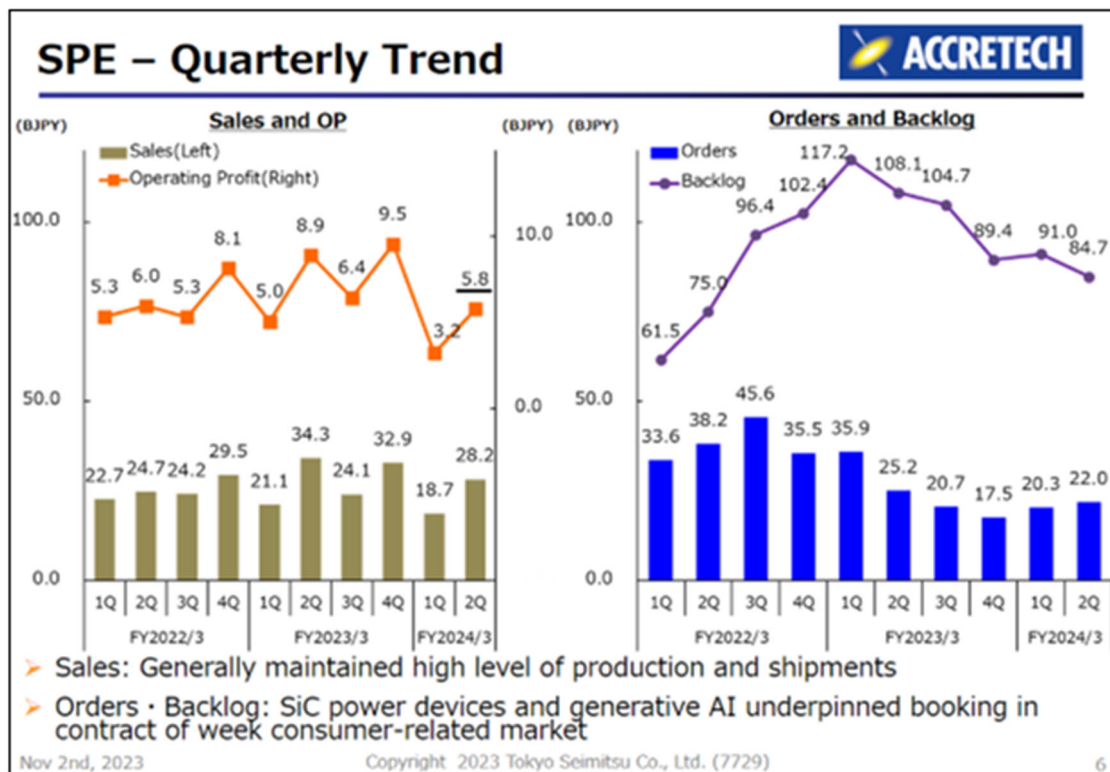
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- ◆ 1H Orders, amid sluggish demand in the consumer-related market, increased HoH due to factors that will be explained later.
- ◆ 1H Sales exceeded the forecast due to the continued high level of production and shipments.
- ◆ Quarterly results are shown in the lower row.  
2Q OP Margin recovered to the 20% level.





- ◆ Here are the quarterly graph of SPE.
- ◆ 2Q sales in the graph on the left, which were in line with the company estimate (1Q < 2Q ), as the adjustment of production slots proceeded without delay.
- ◆ On the right side, orders increased QoQ, supported by SiC power semiconductor and generated AI projects, despite soft consumer demand.

<After correction>



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Segment Results (Half Year, BJPY)		FY2023/3		FY2024/3			
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Sales	15.7	18.8	16.6	-0.4	-12%	+6%	
Operating Profit (OP Margin)	1.8 (11%)	2.9 (15%)	2.1 (13%)		-27%	+19%	

Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	10.2	8.8	9.5	8.5	9.2	8.0	-13%	-9%
Sales	6.8	8.9	8.0	10.8	7.9	8.7	+10%	-2%
Operating Profit (OP Margin)	0.6 (10%)	1.1 (13%)	1.0 (13%)	1.8 (17%)	1.0 (13%)	1.0 (12%)	+1%	-6%

> Sales were generally in line with expectations  
 > Orders declined mainly due to macroeconomic uncertainty.

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- ◆ Next, I would like to discuss the results of the Metrology segment.
- ◆ Sales were generally in line with the forecasts.
- ◆ On the other hand, orders decreased YoY due to a growing tendency to postpone capital investment in key manufacturing industries, reflecting macroeconomic uncertainty.
- ◆ 2Q results were as set out on lower row.

<After correction>

## Metrology Segment



Segment Results (Half Year, BJPY)	FY2023/3		FY2024/3			
	1H	2H	1H	Vs. Fcst	HoH	YoY
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Quarter (BJPY)	1Q	2Q	3Q	4Q	1Q	2Q	QoQ	YoY
Orders	10.2	8.8	9.5	8.5	9.2	8.0	-13%	-9%
Sales	6.8	8.9	8.0	10.8	7.9	8.7	+10%	-2%
Operating Profit (OP Margin)	0.6 (10%)	1.1 (13%)	1.0 (13%)	1.8 (17%)	1.0 (13%)	1.4 (16%)	+31%	+22%

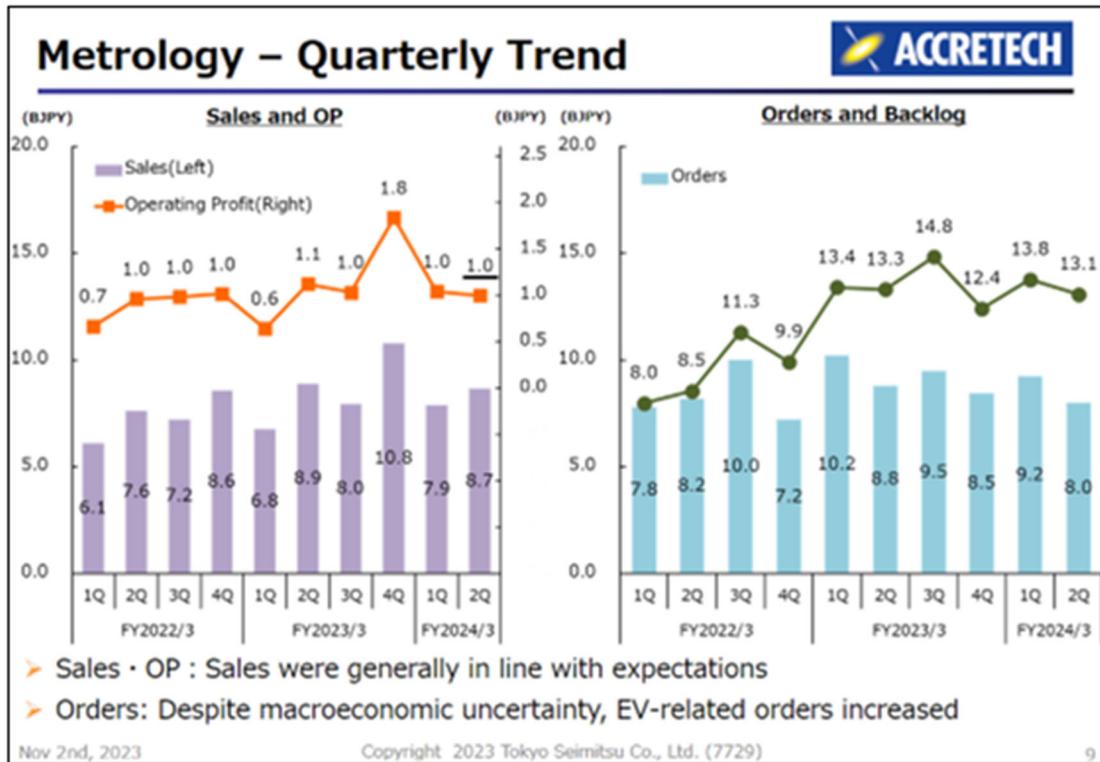
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Nov 2nd, 2023

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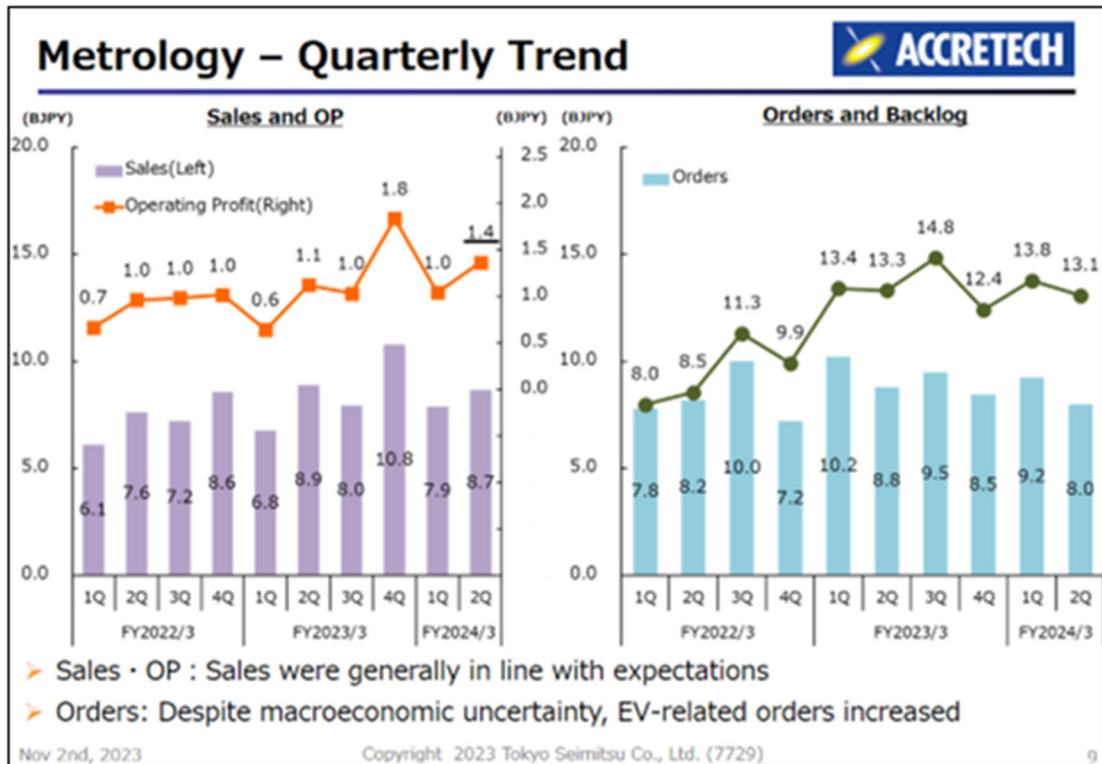
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- ◆ Next, I would like to discuss the results of the Metrology segment.
- ◆ Sales were generally in line with the forecasts.
- ◆ On the other hand, orders decreased YoY due to a growing tendency to postpone capital investment in key manufacturing industries, reflecting macroeconomic uncertainty.
- ◆ 2Q results were as set out on lower row.



- ◆ Here are the quarterly graph of Metrology.
- ◆ On the left, 2Q sales and shipments were generally in line with our expectations.
- ◆ On the right side, orders increased in EV-related business despite softness in the manufacturing industry in general.

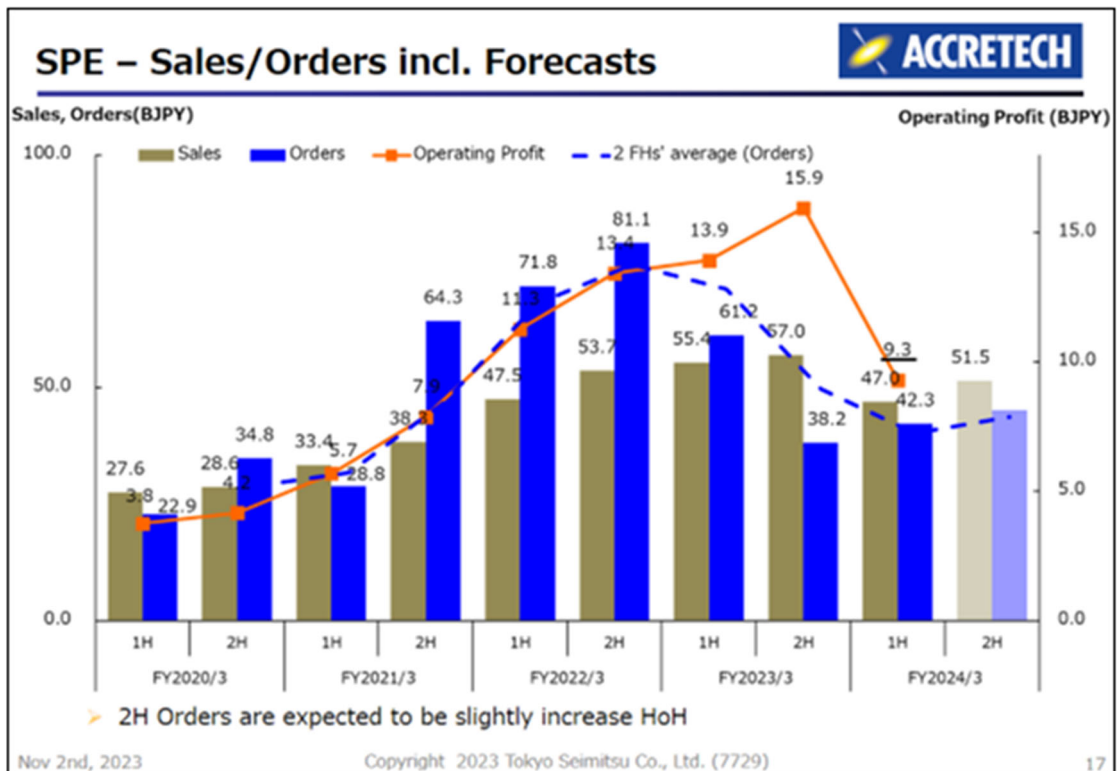
<After correction>



◆ Here are the quarterly graph of Metrology.

◆ On the left, 2Q sales and shipments were generally in line with our expectations.

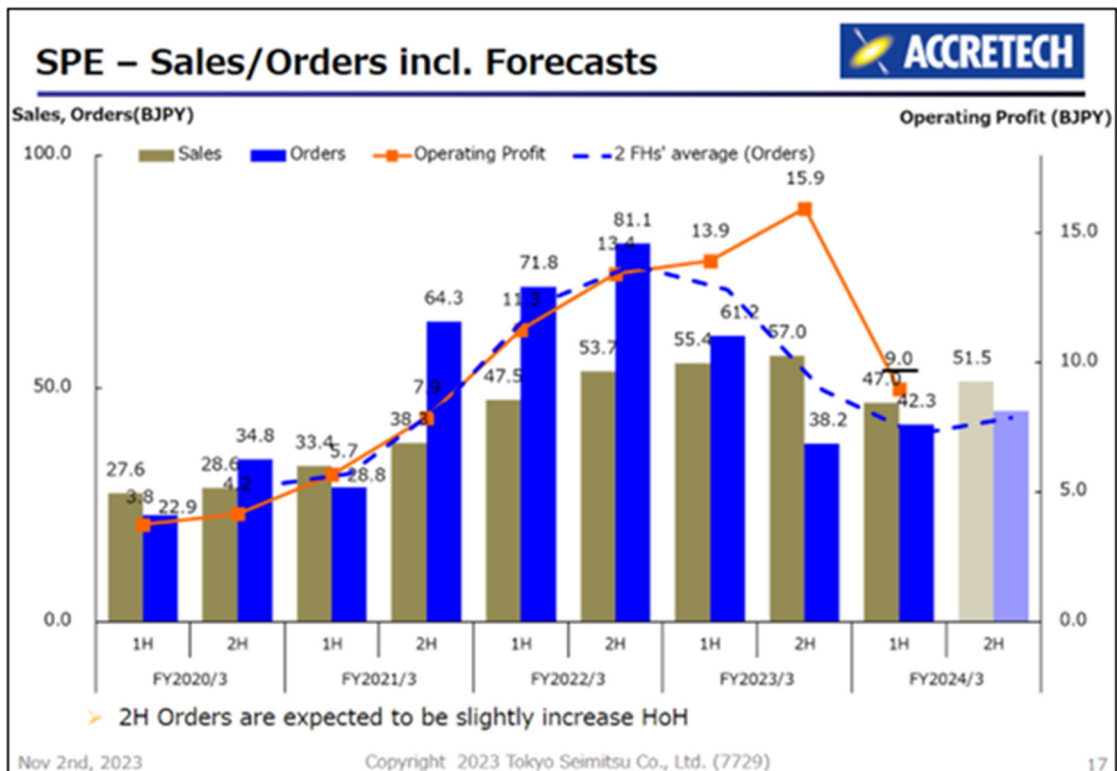
◆ On the right side, orders increased in EV-related business despite softness in the manufacturing industry in general.



- ◆ This page shows forecasts of SPE’s sales and orders per Fiscal Half.
- ◆ This 2H orders are expected to be slightly higher HoH. Although there is continued weakness in consumer projects, orders in other solid areas likely to underpin entire booking amount.
- ◆ Outlook of product composition ratio both in sales and orders for FY2024/3 2H is; 60% for Probers, and 40% for Assembly machines.



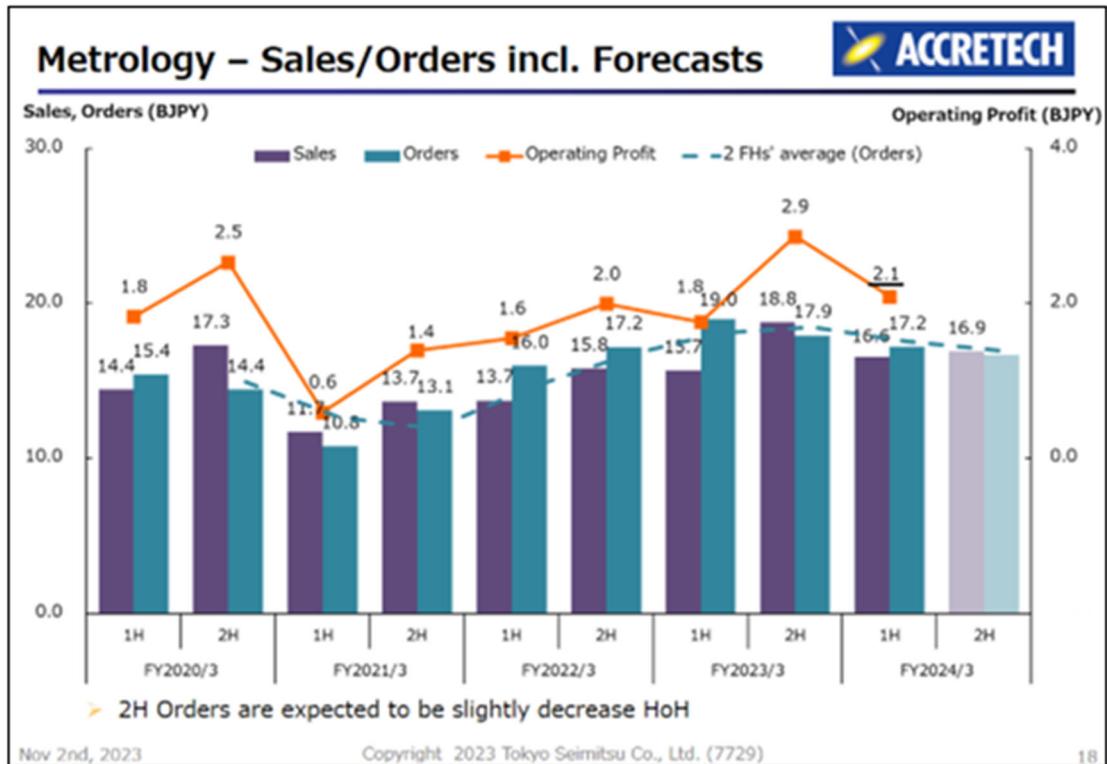
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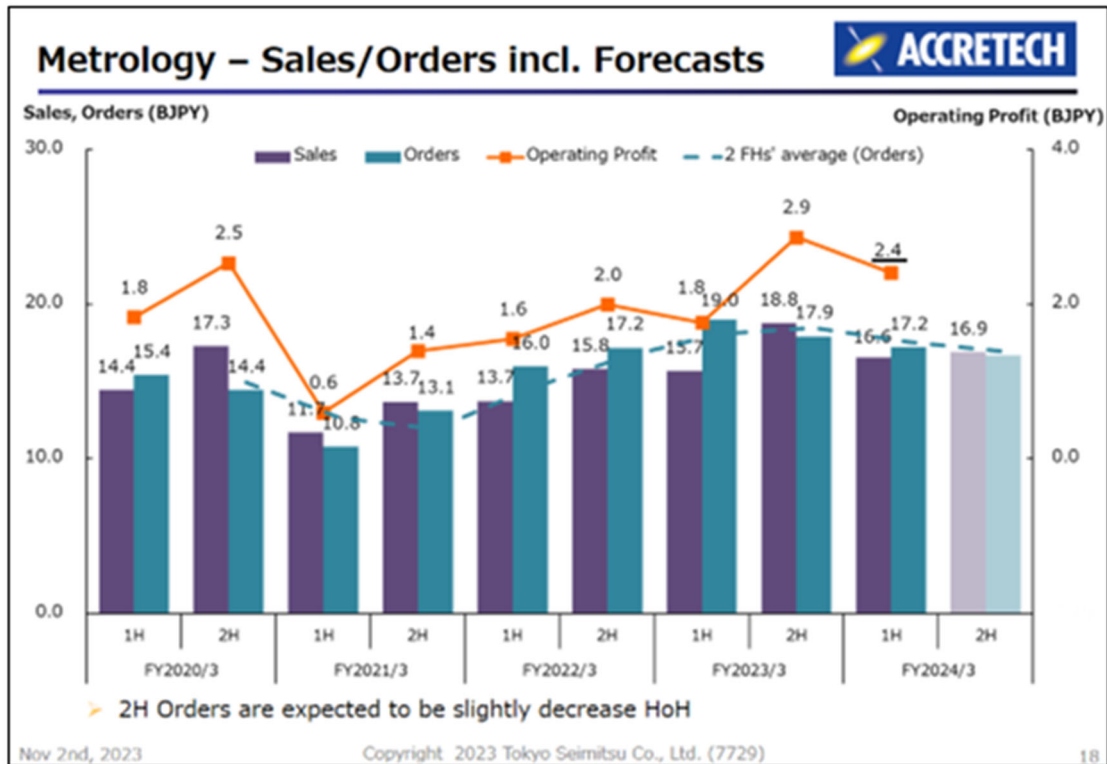


(Page 18) “Metrology – Sales/Orders incl. Forecasts”  
 < Before correction >



- ◆ This page shows forecasts of Metrology sales and orders per Fiscal Half.
- ◆ Orders in the 2H of this Fiscal year are expected to remain somewhat stagnant, as in the 1H.
- ◆ Outlook of product composition ratio for FY2024/3 2H is ; (1) in orders, 70% for Measuring Instruments, Low-20% for Automatic Gauges, and Low-10% for Battery Testing systems. (2) in sales, 60% for Measuring Instruments, and 30% for Automatic Gauges, and 10% for Battery Testing systems.

<After correction>



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		会計期間 Fiscal Year				四半期 Quarter									
		2020年		2021年		2022年		2023年3月期 FY2023/3				2024年3月期 FY2024/3			
		3月期		3月期		3月期		3月期		3月期		3月期		3月期	
(百万円) Million Yen		FY2020/3	FY2021/3	FY2022/3	FY2023/3	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q		
Orders 受注額	半導体 SPE	57,709	93,181	152,896	99,366	35,918	25,246	20,663	17,537	20,345	21,957				
	計測 Metr.	29,866	23,878	33,159	36,960	10,246	8,788	9,472	8,452	9,225	7,981				
	合計 Total	87,576	117,060	186,056	136,326	46,165	34,034	30,136	25,990	29,571	29,938				
Backlog 受注残高	半導体 SPE	29,182	50,619	102,370	89,371	117,153	108,134	104,714	89,371	90,993	84,710				
	計測 Metr.	7,782	6,301	9,904	12,428	13,367	13,263	14,782	12,428	13,758	13,061				
	合計 Total	36,965	56,920	112,274	101,799	130,520	121,398	119,496	101,799	104,752	97,771				
Sales 売上額	半導体 SPE	56,198	71,745	101,145	112,365	21,135	34,264	24,084	32,880	18,722	28,241				
	計測 Metr.	31,728	25,359	29,556	34,436	6,783	8,892	7,954	10,806	7,895	8,678				
	合計 Total	87,927	97,105	130,702	146,801	27,919	43,156	32,038	43,687	26,618	36,919				
Op 稼働材料	半導体 SPE	7,915	13,565	24,698	29,866	5,049	8,874	6,416	9,526	3,208	6,089				
	計測 Metr.	4,366	1,996	3,628	4,628	641	1,120	1,031	1,834	1,042	1,048				
	合計 Total	12,282	15,562	28,327	34,494	5,691	9,994	7,448	11,361	4,250	7,138				
Op Margin 稼働材料	半導体 SPE	14.1%	18.9%	24.4%	26.6%	23.9%	25.9%	26.6%	29.0%	17.1%	21.6%				
	計測 Metr.	13.8%	7.9%	12.3%	13.4%	9.5%	12.6%	13.0%	17.0%	13.2%	12.1%				
	合計 Total	14.0%	16.0%	21.7%	23.5%	20.4%	23.2%	23.2%	26.0%	16.0%	19.3%				

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## セグメント別業績推移 Segment Information



(百万円) Million Yen	会計期間 Fiscal Year				四半期 Quarter								
	2020年 3月期 FY2020/3	2021年 3月期 FY2021/3	2022年 3月期 FY2022/3	2023年 3月期 FY2023/3	2023年3月期 FY2023/3				2024年3月期 FY2024/3				
					1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	
Orders 受注額	半導体 SPE	57,709	93,181	152,896	99,366	35,918	25,246	20,663	17,537	20,345	21,957		
	計測 Metr.	29,866	23,878	33,159	36,960	10,246	8,788	9,472	8,452	9,225	7,981		
	合計 Total	87,576	117,060	186,056	136,326	46,165	34,034	30,136	25,990	29,571	29,938		
Backlog 受注残高	半導体 SPE	29,182	50,619	102,370	89,371	117,153	108,134	104,714	89,371	90,993	84,710		
	計測 Metr.	7,782	6,301	9,904	12,428	13,367	13,263	14,782	12,428	13,758	13,061		
	合計 Total	36,965	56,920	112,274	101,799	130,520	121,398	119,496	101,799	104,752	97,771		
Sales 売上額	半導体 SPE	56,198	71,745	101,145	112,365	21,135	34,264	24,084	32,880	18,722	28,241		
	計測 Metr.	31,728	25,359	29,556	34,436	6,783	8,892	7,954	10,806	7,895	8,678		
	合計 Total	87,927	97,105	130,702	146,801	27,919	43,156	32,038	43,687	26,618	36,919		
OP 営業利益	半導体 SPE	7,915	13,565	24,698	29,866	5,049	8,874	6,416	9,526	3,208	5,773		
	計測 Metr.	4,366	1,996	3,628	4,628	641	1,120	1,031	1,834	1,042	1,365		
	合計 Total	12,282	15,562	28,327	34,494	5,691	9,994	7,448	11,361	4,250	7,138		
OP Margin 営業利益率	半導体 SPE	14.1%	18.9%	24.4%	26.6%	23.9%	25.9%	26.6%	29.0%	17.1%	20.4%		
	計測 Metr.	13.8%	7.9%	12.3%	13.4%	9.5%	12.6%	13.0%	17.0%	13.2%	15.7%		
	合計 Total	14.0%	16.0%	21.7%	23.5%	20.4%	23.2%	23.2%	26.0%	16.0%	19.3%		

Nov 2nd, 2023

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